

# ASTRO ECONOMICS®

## STOCK MARKET NEWSLETTER

*A Resource for Choosing Stocks That Will Outperform the Market*

Volume 26 – Issue 5

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### WAVE OF THE FUTURE?

Cryptocurrency exchange **Coinbase Global, Inc. (COIN)** began trading at 1:40 PM EDT, Wed., April 14, 2021, New York, NY at \$381. This date has all the signs of a monster stock (Sun, Pluto, Moon, Jupiter connections). Coinbase is the largest U.S. cryptocurrency exchange. It lists about 50 cryptocurrencies for trading, led by Bitcoin and Ethereum. This is the latest critical milestone in the validation of the global crypto ecosystem. This new IPO of a major *crypto* company may unleash a multi-year secular inflow of capital into the digital asset sector.

Remember the Gold Rush in the 1850s, the people selling picks, shovels, and clothes to the miners made more money than the majority of the gold miners trying to get rich. COIN is the “store” and maybe the best play in cryptocurrency.

Dogecoin started as a joke and is now surging while other cryptocurrencies oscillate. The best play is **PayPal (PYPL)** already on our Recommended List. It takes a healthy transaction fee of 1.8% to 2.3% off the top of many cryptocurrency transactions, just as major credit card companies do with credit card transactions.

### ARTIFICIAL INTELLIGENCE

One way to profit from AI is through **Nvidia (NVDA)**, the dominant AI chip maker supplying most auto manufacturers with their specialty chips designed for semi-autonomous use. NVDA is already on our Recommended List.

### 5G WILL REPLACE BROADBAND NETWORKS

Companies making networks faster are **Aviat Networks (AVNW)** and **Clearfield (CLFD)**, and **Cambium Networks (CMBM)**, and **NETGEAR (NTGR)** which sell WiFi devices for the new 3-channel standard providing better security than current 2-channel Wi-Fi networks. We are adding **AVNW**, **CLFD** and **CMBM** to our Recommended List.

### INFLATION

The definition of inflation according to the U.S. Federal Reserve is currently not being met. Their goal is 2%. Despite reassurances, the general public continues to be concerned about inflation. **We continue to say NO inflation until 2026.** *This is when the 1970-1984 cycle of high inflation and high interest rates were at 18%-21% could repeat.* Through that period Neptune was in a fire sign, Sagittarius. Could the 14-year Neptune in a

fire sign cycle repeat in 2026-2040? The next fire sign cycle will be in Aries 2026-2040 cycle.

### **APRIL WINNERS**

Last month (3/26/21) Today's (4/28/21)

| STOCK                      | PRICE       | PRICE       | Gain %     |
|----------------------------|-------------|-------------|------------|
| <b>Up Fintech</b>          | <b>14</b>   | <b>22</b>   | <b>57%</b> |
| <b>Xpel</b>                | <b>53</b>   | <b>67</b>   | <b>26%</b> |
| <b>CrowdStrike</b>         | <b>183</b>  | <b>224</b>  | <b>22%</b> |
| <b>Five9</b>               | <b>151</b>  | <b>180</b>  | <b>19%</b> |
| <b>Medpace</b>             | <b>162</b>  | <b>222</b>  | <b>17%</b> |
| <b>Copart, Inc.</b>        | <b>106</b>  | <b>124</b>  | <b>17%</b> |
| <b>MSCI</b>                | <b>418</b>  | <b>488</b>  | <b>17%</b> |
| <b>Square</b>              | <b>213</b>  | <b>249</b>  | <b>17%</b> |
| <b>DocuSign, Inc.</b>      | <b>197</b>  | <b>230</b>  | <b>17%</b> |
| <b>Repligen Corp.</b>      | <b>189</b>  | <b>222</b>  | <b>17%</b> |
| <b>Nvidia</b>              | <b>532</b>  | <b>615</b>  | <b>16%</b> |
| <b>Tesla</b>               | <b>636</b>  | <b>736</b>  | <b>16%</b> |
| <b>Match Group</b>         | <b>131</b>  | <b>151</b>  | <b>15%</b> |
| <b>Mimecast</b>            | <b>40</b>   | <b>46</b>   | <b>15%</b> |
| <b>Atlassian</b>           | <b>204</b>  | <b>235</b>  | <b>15%</b> |
| <b>EPAM Systems</b>        | <b>399</b>  | <b>458</b>  | <b>15%</b> |
| <b>Teradyne</b>            | <b>116</b>  | <b>133</b>  | <b>15%</b> |
| <b>Snap</b>                | <b>52</b>   | <b>60</b>   | <b>15%</b> |
| <b>Coupe Software</b>      | <b>239</b>  | <b>273</b>  | <b>14%</b> |
| <b>Servicenow</b>          | <b>488</b>  | <b>557</b>  | <b>14%</b> |
| <b>Veeva Systems</b>       | <b>249</b>  | <b>282</b>  | <b>13%</b> |
| <b>Apple</b>               | <b>120</b>  | <b>135</b>  | <b>13%</b> |
| <b>The Trade Desk</b>      | <b>656</b>  | <b>744</b>  | <b>13%</b> |
| <b>Microsoft</b>           | <b>232</b>  | <b>261</b>  | <b>13%</b> |
| <b>Alphabet</b>            | <b>2046</b> | <b>2314</b> | <b>13%</b> |
| <b>NIO</b>                 | <b>38</b>   | <b>43</b>   | <b>13%</b> |
| <b>Paycom Software</b>     | <b>360</b>  | <b>403</b>  | <b>12%</b> |
| <b>Salesforce.com Inc.</b> | <b>210</b>  | <b>235</b>  | <b>12%</b> |
| <b>Logitech</b>            | <b>103</b>  | <b>115</b>  | <b>12%</b> |
| <b>ABIOMED</b>             | <b>310</b>  | <b>348</b>  | <b>12%</b> |
| <b>Fortinet</b>            | <b>184</b>  | <b>204</b>  | <b>11%</b> |
| <b>Adobe</b>               | <b>465</b>  | <b>515</b>  | <b>11%</b> |
| <b>PayPal</b>              | <b>244</b>  | <b>269</b>  | <b>10%</b> |

### ECONOMY AND STOCK MARKET SOON IN SYNC?

It looks like the economy will catch up to the stock market in 2021. The stock market and the economy traditionally move in the *same direction*, about six months apart. This was not the case in 2020 when the stock market broke record highs while the economy tanked. But 2021 looks like the conventional pattern will resume.

## **COPPER SURGES**

Copper is at its highest price since 2011! hitting \$10,000 per metric ton. When copper is high so is the stock market.

### **OVERALL TOP WINNERS**

| STOCK            | When Recommended PRICE | Today's 4/29/21) PRICE | Gain % |
|------------------|------------------------|------------------------|--------|
| Alphabet         | 84                     | 2314                   | 2655%  |
| Apple            | 7                      | 135                    | 1829%  |
| Nvidia           | 35                     | 615                    | 1657%  |
| Baidu.com        | 13                     | 217                    | 1569%  |
| Booking Holdings | 151                    | 2452                   | 1524%  |
| Square           | 18                     | 249                    | 1283%  |
| Paycom Software  | 43                     | 403                    | 837%   |
| Veeva Systems    | 32                     | 249                    | 678%   |
| Fleetcor Tech    | 44                     | 292                    | 564%   |
| Masimo           | 37                     | 245                    | 562%   |
| The Trade Desk   | 113                    | 744                    | 558%   |
| MSCI Inc.        | 75                     | 488                    | 551%   |
| Facebook         | 47                     | 302                    | 543%   |
| Ulta Salon       | 53                     | 327                    | 517%   |
| Adobe System     | 84                     | 515                    | 513%   |
| Cerner           | 13                     | 76                     | 485%   |

## **A CHANCE TO TEST NEW FAVORED SECTORS**

Jupiter (expansion) is in an air sign, Aquarius which favors **(air transportation, renewable energy)** Dec. 20, 2020-Dec. 30, 2021. There will be a brief pause\* this summer (May 14-July 29) as Jupiter jumps ahead into water sign, Pisces **(pharmaceuticals, mining, fossil fuels)**. Will we see a resuming of mining (coal) this summer? Jupiter will then retrograde back into Aquarius for the rest of the year. The concept of favored sectors based on the Jupiter position has been an opportunity to make money on the stocks in the favored sectors. What happens this summer may be an indicator of what to expect in 2022. As we can see in the next paragraph, the battle between fossil fuels (the old) and renewable energy will not be over in 2022.

\*Does this mean cruise ships (water) will do well this summer and airlines (air) will increase flying in the fall?

## **THE LONGER AQUARIUS CYCLE**

On Dec. 20, 2020, a 20-year cycle began on the Jupiter/Saturn conjunction at 0° Aquarius. Windmills and solar panels are Aquarius keywords. We will need to stop subsidizing fossil fuels in order for there to be a fair playing field in the Energy sector. In 2022 as Jupiter goes into the water sign, Pisces, hopefully, there may be a focus on cleaning up our water supply, eliminating the contamination from fossil fuels as a start. The Energy sector will be favored in 2022, but what kind of energy will it be?

**All data for Inc. and First Trade from Michael Munkasey** [starflash12@gmail.com](mailto:starflash12@gmail.com)

**Initiating Coverage on Pullbacks:** **Aviat Networks (AVNW), Cambium Networks (CMBM) and Clearfield, Inc. (CLFD).**

**Removing Coverage:** JD.com Inc. (JD)

### **AVIAT NETWORKS AVNW/NAQ \$33** **52wk Hi/Lo 43/4 Group: Telecom/Infrastruc**

Aviat Networks, Inc. manufactures microwave radio/network transmission systems for mobile and fixed telephone service providers. **Incorporation data: 10/05/2006, 12:16PM, Dover, DE. First Trade data: (Chart 1) 1/29/2007, 11:28AM, New York, NY.** Relative Strength 98, Composite Rating 99 and Sales 20%.

### **CAMBIUM NETWORKS CMBM/NAQ \$59** **52wk Hi/Lo 66/3 Group: Telecom-Infrastruc**

Cambium Networks Corporation provides wireless broadband networking infrastructure solutions for network operators. **Incorporation data: 10/28/2011, time unknown, Cayman Islands. First Trade data: (Chart 2) 6/26/2019, 10:45AM, New York, NY.** Relative Strength 99, Composite Rating 99, Return on Equity 47% and Sales 11%.

### **CLEARFIELD, INC. CLFD/NAQ \$36** **52wk Hi/Lo 40/11 Group: Telecom-FiberOpti**

Clearfield, Inc. manufactures fiber distribution systems, optical components, outside plant cabinets. **Incorporation data: 3/07/1979, time unknown, Minnesota. First Trade data: (Chart 3) 12/21/2007, 9:30AM, New York, NY.** Relative Strength 87, Composite Rating 91, and Sales 40%.

## **BUYING AND SELLING STRATEGIES:**

As soon as you make a purchase, **place a stop of 5% below the stock's purchase price.** Whatever price you paid, multiply that by five and subtract that number from the purchase price (**example: \$42 X .05 equals 2.1. Your stop order on that stock would be \$40**). As the price moves up, move your stop to 15% below the higher price. Following this rule, you protect your profits and reduce losses.

### **KEY FOR RECOMMENDED STOCK LIST**

|      |                          |    |                 |
|------|--------------------------|----|-----------------|
| Key: | (+) Upgrade this issue   |    |                 |
|      | (-) Downgrade this issue | S  | Sell            |
| SB   | Strong Buy               | H  | Hold            |
| B    | Buy                      | TP | Take Profits    |
| AP   | Accumulate on Pullback   |    |                 |
| WB   | Weak Buy                 | RC | Remove Coverage |

**L = Large Cap, M = Medium Cap, S = Small Cap**

## RECOMMENDED STOCKS BY SECTORS

| <u>STATUS</u>                         | <u>STOCK</u> | <u>DATE</u> | <u>PRICE</u> | <u>4/30/21</u>          | <u>% CHANGE</u>      | <u>% CHANGE</u>           |
|---------------------------------------|--------------|-------------|--------------|-------------------------|----------------------|---------------------------|
| <u>RETAIL, LEISURE, MANUFACTURING</u> |              |             |              | <u>when recommended</u> | <u>(since added)</u> | <u>(since last month)</u> |

|    |   |                     |      |       |      |      |       |     |
|----|---|---------------------|------|-------|------|------|-------|-----|
| +B | L | Booking Holdings    | BKNG | 9/09  | 151  | 2452 | 1524% | 5%  |
| +B | M | Ulta Salon          | ULTA | 5/11  | 53   | 327  | 517%  | 6%  |
| H  | M | Copart              | CPRT | 12/17 | 42   | 124  | 195%  | 17% |
| -H | L | Lululemon Athletica | LULU | 9/18  | 138  | 336  | 143%  | 11% |
| H  | L | Amazon              | AMZN | 5/20  | 2428 | 3378 | 39%   | 9%  |
| H  | L | Tesla               | TSLA | 5/20  | 165  | 736  | 346%  | 16% |
| H  | L | NIO                 | NIO  | 10/20 | 19   | 43   | 126%  | 13% |
| +B | S | Xpel Inc.           | XPEL | 1/21  | 51   | 67   | 31%   | 26% |

### FINANCIAL

|    |   |                  |      |       |     |     |       |      |
|----|---|------------------|------|-------|-----|-----|-------|------|
| H  | M | Fleetcor Tech    | FLT  | 10/12 | 44  | 292 | 564%  | 5%   |
| +B | L | MSCI Inc.        | MSCI | 5/16  | 75  | 488 | 551%  | 17%  |
| B  | L | Square, Inc.     | SQ   | 5/17  | 18  | 249 | 1283% | 17%  |
| B  | L | PayPal           | PYPL | 8/17  | 61  | 269 | 341%  | 10%  |
| B  | L | Futu Holdings    | FUTU | 12/20 | 43  | 148 | 244%  | 1%   |
| B  | L | Silvergate       | SI   | 4/21  | 130 | 117 | -10%  | -10% |
| B  | S | Up Fintech       | TIGR | 4/21  | 14  | 22  | 57%   | 57%  |
| B  | S | Upstart Holdings | UPST | 4/21  | 131 | 113 | -14%  | -14% |

### INTERNET CONTENT, INTERNET RETAIL, SOCIAL MEDIA

|     |   |                     |       |       |     |      |       |      |
|-----|---|---------------------|-------|-------|-----|------|-------|------|
| B   | L | Alphabet            | GOOGL | 11/04 | 84  | 2314 | 2655% | 13%  |
| H   | L | Baidu.com Inc.      | BIDU  | 6/07  | 13  | 217  | 1569% | 0%   |
| B   | L | Microsoft           | MSFT  | 12/16 | 58  | 261  | 350%  | 13%  |
| B   | L | Facebook            | FB    | 10/13 | 47  | 302  | 543%  | 5%   |
| H   | L | Alibaba Group       | BABA  | 5/17  | 115 | 233  | 103%  | 2%   |
| H   | S | Baozun Inc.         | BZUN  | 6/17  | 20  | 37   | 85%   | 0%   |
| H   | L | Match Group         | MTCH  | 9/18  | 48  | 151  | 215%  | 15%  |
| H   | M | The Trade Desk Inc. | TTD   | 10/18 | 113 | 744  | 558%  | 13%  |
| H   | L | Netflix, Inc.       | NFLX  | 5/20  | 419 | 507  | 21%   | -1%  |
| -RC | L | JD.com Inc.         | JD    | 11/20 | 81  | 76   | -6%   | -11% |
| B   | L | Snap Inc.           | SNAP  | 11/20 | 38  | 60   | 58%   | 15%  |
| H   | L | Pinduoduo           | PDD   | 12/20 | 144 | 141  | -2%   | 4%   |
| B   | S | Fiverr              | FVRR  | 1/21  | 193 | 223  | 16%   | 3%   |
| B   | L | Etsy Inc.           | ETSY  | 3/21  | 220 | 205  | -7%   | 0%   |
| -H  | L | Twitter             | TWTR  | 3/21  | 77  | 66   | -14%  | 5%   |
| B   | L | Pinterest           | PINS  | 4/21  | 69  | 76   | 10%   | 10%  |
| B   | L | Yalla Group         | YALA  | 4/21  | 23  | 25   | 9%    | 9%   |

### COMPUTER PROCESSING, SOFTWARE, HARDWARE, TECH SERVICES, STORAGE, NETWORKS

|    |   |                      |      |       |     |      |       |     |
|----|---|----------------------|------|-------|-----|------|-------|-----|
| H  | L | Cerner               | CERN | 5/09  | 13  | 76   | 484%  | 6%  |
| H  | L | Apple Inc.           | AAPL | 1/10  | 7   | 135  | 1829% | 13% |
| H  | M | SS&C Technology      | SSNC | 8/13  | 18  | 72   | 300%  | 4%  |
| B  | L | Adobe Systems Inc.   | ADBE | 2/16  | 84  | 515  | 513%  | 11% |
| H  | L | Veeva Systems        | VEEV | 6/16  | 32  | 282  | 781%  | 13% |
| H  | M | Paycom Software      | PAYC | 11/16 | 43  | 403  | 837%  | 12% |
| H  | S | Mimecast Ltd.        | MIME | 12/16 | 20  | 46   | 130%  | 15% |
| H  | L | Atlassian Corp.      | TEAM | 11/17 | 47  | 235  | 400%  | 15% |
| H  | L | Salesforce.com Inc.  | CRM  | 3/18  | 116 | 235  | 103%  | 12% |
| B  | M | Fortinet, Inc.       | FTNT | 6/18  | 61  | 204  | 234%  | 11% |
| H  | S | Five9, Inc.          | FIVN | 9/18  | 47  | 180  | 283%  | 19% |
| -H | L | Servicenow Inc.      | NOW  | 1/19  | 178 | 557  | 213%  | 14% |
| H  | S | Coupe Software, Inc. | COUP | 2/19  | 78  | 273  | 250%  | 14% |
| B  | S | EPAM Systems, Inc.   | EPAM | 6/19  | 171 | 458  | 168%  | 15% |
| H  | M | RingCentral Inc.     | RNG  | 6/19  | 113 | 287  | 154%  | 0%  |
| H  | L | DocuSign, Inc.       | DOCU | 4/20  | 90  | 230  | 156%  | 17% |
| H  | L | Zoom Communications  | ZM   | 4/20  | 147 | 334  | 353%  | 4%  |
| H  | L | Shopify              | SHOP | 6/20  | 781 | 1149 | 47%   | 4%  |
| B  | L | Logitech             | LOGI | 7/20  | 62  | 115  | 85%   | 12% |
| B  | L | CrowdStrike          | CRWD | 3/21  | 216 | 224  | 4%    | 22% |
| B  | L | Zoominfo Tech        | ZI   | 4/21  | 49  | 53   | 8%    | 8%  |

**SEMICONDUCTORS, ELECTRONICS, TELECOM**

|   |   |                    |      |       |     |     |       |     |
|---|---|--------------------|------|-------|-----|-----|-------|-----|
| B | L | Nvidia Corporation | NVDA | 4/16  | 35  | 615 | 1657% | 16% |
| H | S | Teradyne           | TER  | 3/20  | 58  | 133 | 129%  | 15% |
| B | L | KLA Corp.          | KLAC | 7/20  | 189 | 335 | 77%   | 2%  |
| B | L | Taiwan Semiconduc  | TSM  | 10/20 | 80  | 121 | 51%   | 5%  |

**ENERGY-SOLAR**

|    |   |                     |      |       |    |    |    |    |
|----|---|---------------------|------|-------|----|----|----|----|
| H  | L | First Solar Inc.    | FSLR | 11/20 | 87 | 89 | 2% | 7% |
| -H | L | Shoals Technologies | SHLS | 3/21  | 32 | 35 | 9% | 0% |

**MEDICAL-SYSTEMS/EQUIPMENT, BIOTECH, GENETICS, PHARMACEUTICALS**

|   |   |                  |      |       |     |     |      |     |
|---|---|------------------|------|-------|-----|-----|------|-----|
| B | M | ABIOMED, Inc.    | ABMD | 8/15  | 74  | 348 | 370% | 12% |
| B | M | Masimo           | MASI | 10/15 | 37  | 245 | 562% | 8%  |
| B | S | Medpace Holdings | MEDP | 12/18 | 53  | 194 | 266% | 20% |
| B | S | Repligen Corp.   | RGEN | 2/20  | 100 | 222 | 122% | 17% |

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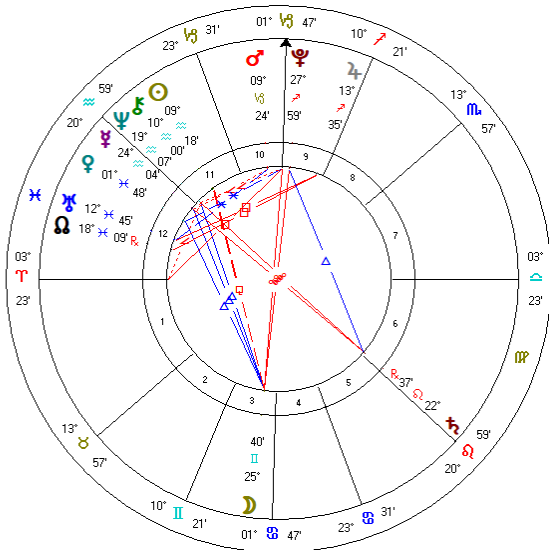
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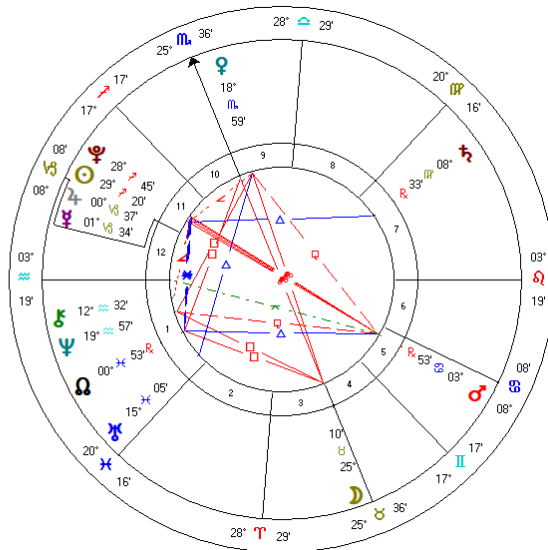
### Chart 1- AVNW First Trade

**AVNW First Trade**  
Natal Chart  
Jan 29 2007, Mon  
9:30 am EST +5:00  
New York, NY  
40°N42'S11° 074°W00'23"  
Geocentric  
Tropical  
Placidus  
Mean Node



### Chart 3- CLFD First Trade

**CLFD First Trade**  
Natal Chart  
Dec 21 2007, Fri  
9:30 am EST +5:00  
New York, NY  
40°N42'S11° 074°W00'23"  
Geocentric  
Tropical  
Placidus  
Mean Node



### Chart 2- CMBM First Trade

**CMBM First Trade**  
Natal Chart  
Jun 25 2019, Wed  
10:45 am EDT +4:00  
New York, NY  
40°N42'S11° 074°W00'23"  
Geocentric  
Tropical  
Placidus  
Mean Node

